

Lasting Power of Attorney Information questionnaire

Section 1: The LPA

Please circle yes or no.

Property & Financial Affairs	Yes / No
Health & Welfare	Yes / No

Section 2: The Donor

Donor

Full Name (including any middle names)

Date of Birth

Any other names you are known by in financial documents or accounts

Address including Postcode

Section 2: The Attorneys

The people you choose to make decisions for you are called your attorneys. These can be different in each LPA. Your Attorneys must be at least 18 years old and must have mental capacity to make decisions. They must not be bankrupt or subject to a debt relief order.

Attorney 1

Full Name (including any middle names)

Date of Birth

Address including Postcode

Attorney 2

Full Name (including any middle names)

Date of Birth

Address including Postcode

Attorney 3

Full Name (including any middle names)

Date of Birth

Address including Postcode

Attorney 4

Full Name (including any middle names)

Date of Birth

Address including Postcode

Section 3: Appointing Replacements

This section is optional, but we recommend you consider it. Replacement attorneys are a backup in case one of your original attorneys can't make decisions for you any more.

Replacement Attorney

Full Name (including any middle names)

Date of Birth

Address including
Postcode

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Replacement Attorney

Full Name (including
any middle names)

Date of Birth

Address including
Postcode

Section 4: When Your Attorneys Can Make Decisions only relevant to Property & Financial Affairs LPAs

	Donor 1
<p>As soon as my LPA has been registered (and also when I don't have mental capacity)</p> <p>Most people choose this option because it is the most practical. While you still have mental capacity, your attorneys can only act with your consent. If you later lose capacity, they can continue to act on your behalf for all decisions covered by the LPA. This option is useful if you are able to make your own decisions but there's another reason you want your attorneys to help you – for example, if you're away on holiday, or if you have a physical condition that makes it difficult to visit the bank, talk on the phone or sign documents.</p>	Yes/No
<p>Only when I don't have mental capacity</p> <p>Be careful – this can make your LPA a lot less useful. Your attorneys might be asked to prove you do not have mental capacity each time they try to use the LPA.</p>	Yes/No

Section 5: People to Notify When The LPA Is Registered

This section is optional

You can let people know that you're going to register your LPA. They can raise any concerns they have about the LPA or object to the LPA, but only for certain reasons. After that, they are no longer involved in the LPA.

You can't put your attorneys or replacement attorneys here.

Person to Notify

Full Name (including any middle names)

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Address including Postcode

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Person to Notify

Full Name (including any middle names)

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Address including Postcode

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Section 6: Registration

Before an LPA can be used, it must be registered by the Office of the Public Guardian (OPG). You do not have to register immediately, but it is advisable to do so as to avoid any delay after the loss of mental capacity, before your Attorney's can act.

Do you want to go ahead with Registration?	Yes / No
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Signed:.....

Date:.....